



GOOD MORNING

Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

| NAME | CMP | NET CH. | % |
|--------|-------|---------|-------|
| SENSEX | 30029 | -103.61 | -0.34 |
| NIFTY | 9342 | -9.70 | -0.10 |

INDIAN ADR'S

| SYMBOL | CLOSE | GAIN/ LOSS % |
|-----------|-------|--------------|
| DRREDDY | 40.70 | +0.64 |
| HDFCBANK | 80.05 | -1.11 |
| ICICIBK | 8.45 | -1.05 |
| INFY | 14.57 | +0.48 |
| TATAMOTOR | 34.66 | UNCH |
| WIPRO | 9.83 | +0.82 |

FII AND MF ACTIVITY

| SYMBOL | |
|------------------------|---------|
| FIIs Eq (Provisional) | -492.52 |
| FIIs Index Future | 586.66 |
| FIIs Index Options | 1321.57 |
| FIIs Stock Future | -794.92 |
| FIIs Stock Options | 139.29 |
| DII's Eq (Provisional) | 1011.38 |

CURRENCY

| RBI RATE | |
|------------|---------|
| RUPEE - \$ | 64.1141 |
| EURO | 69.8908 |
| YEN 100 | 57.6000 |
| GBP | 82.5854 |

MARKET PULSE

GLOBAL INDICES

| NAME | CMP | NET CH. | % |
|-----------|-------|---------|--------|
| DOW | 20981 | +6.24 | +0.03 |
| NASDAQ | 6048 | +23.71 | +0.39 |
| NIKKEI | 19213 | -38.78 | -0.20 |
| HANG SENG | 24611 | -86.51 | -0.35 |
| SGX NIFTY | 9363 | +3.5 | +0.037 |

WORLD COMMODITIES

| FUTURE | | |
|-------------|--------|-------|
| CRUDE | 3152 | -1.47 |
| NATURAL GAS | 208.40 | -0.71 |
| GOLD | 28765 | +0.16 |
| SILVER | 39695 | -0.41 |
| COPPER | 365.50 | -0.35 |

WORLD EVENTS

- **US : Advance GDP q/q**
- **UK: Prelim GDP q/q**

RESULTS TODAY

ACROPETAL, AMBUJACEM, ARUMUGA, ASAL, AUNDEIND, BERVINL, BIRLAMONEY, CEATLTD, CHOLAFIN, COROMANDEL, DEEPAKNI, DIAMINESQ, DICIND, FEDERALBNK, IDFC, KESORAMIND, LUDLOWJUT.

TOP STORY

- Edelweiss: Rating of 'CRISIL A1+' (CRISIL A one plus) to the proposed Short Term Debt Issue
- National Company Law Tribunal (NCLT), Chennai approves the Scheme of Amalgamation of Hinduja Foundries with Ashok Leyland
- Sun TV launches 24 hours Malayalam -'Surya Comedy channel'
- Cosmi Films launches low noise tapes
- Brookfield eyes HCC's road projects worth Rs. 1500cr
- HDFC Bank to raise 5000 cr vis perpetual bond sale
- Suzlon Chairman says, co. on the verge of exiting CDR
- Jindal Stainless: Board Approves Issue Of NCDs Worth `600 Cr



NIFTY CHART



MARKET COMMENTARY

Indian equity markets truly depicted the choppiness of F&O expiry session and ended the session slightly in red on Thursday. Final hour of trade mainly played spoil sports for the markets and bourses settled below their crucial 30,100 (Sensex) and 9,350 (Nifty) levels. However, for the April series, Nifty garnered gains of 1.84 percent, while Sensex ended the series with a gain of 1.29 percent. Today, markets made a cautious start after Finance Minister Arun Jaitley expressed concern over the worrying signs of economic protectionism and has said the continued unpredictability in ties between major powers has brought new uncertainties to the fore. For today's trade Nifty likely to trade in the range between 9375 – 9335.

MARKET LEVELS

| | CMP | SUPPORT LEVELS | | | | RESISTANCE LEVELS | | | |
|--------|-------|----------------|------|-------|------|-------------------|------|------|------|
| NIFTY | 9342 | 9335 | 9315 | 9295 | 9275 | 9355 | 9375 | 9385 | 9395 |
| USDINR | 64.39 | 64.3 | 64.2 | 64.15 | 64.1 | 64.45 | 64.5 | 64.6 | 64.7 |



BULK DEALS (BSE)

| SCRIP | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
|--------|---|----------|-----------|--------|
| 530187 | BHANWAR LAL DARGAR HUF | S | 1,400,000 | 2.45 |
| 532663 | NAMAN MODY | B | 259,329 | 424.9 |
| 521016 | THE ROYAL BANK OF SCOTLAND PLC AS TRUSTEE OF JUPITER INDIA FUND | B | 1,996,317 | 199.96 |
| 521016 | LAZARD EMERGING MARKETS SMALL CAP EQUITY TRUST | S | 1,924,440 | 200 |
| 540455 | BCB BROKERAGE PRIVATE LIMITED | S | 192,000 | 15.5 |

BULK DEALS (NSE)

| SCRIP | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
|------------|---|----------|----------|--------|
| PNC | GANNON FINANCE INVESTMENTS LIMITED | BUY | 478603 | 25 |
| ADANIENT | CRESTA FUND LTD | SELL | 7407853 | 121.27 |
| DELTACORP | SWISS FINANCE CORPORATION (MAURITIUS) LIMITED | SELL | 1200000 | 167.86 |
| PRAKASH | SSG INVESTMENT HOLDING INDIA I LIMITED | SELL | 800000 | 91.01 |
| SURYAROSNI | SWADESHI MERCANTILE PVT LTD | SELL | 322709 | 248.61 |

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

| Company Name | Security type | Issue Start Date | Issue End Date | Status |
|---|---------------|------------------|----------------|--------|
| S Chand and Company Limited | Equity | 26-Apr-2017 | 28-Apr-2017 | Active |



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

| Symbol | Close | Support 1 | Support 2 | Pivot Point | Resistance1 | Resistance2 |
|------------|-------|-----------|-----------|-------------|-------------|-------------|
| ACC | 1636 | 1602 | 1568 | 1623 | 1658 | 1679 |
| ADANIPTS | 323 | 319 | 316 | 324 | 327 | 332 |
| AMBUJACEM | 250 | 245 | 241 | 248 | 252 | 255 |
| ASIANPAINT | 1105 | 1095 | 1085 | 1102 | 1113 | 1120 |
| AUROPHARMA | 607 | 598 | 589 | 614 | 623 | 639 |
| AXISBANK | 507 | 499 | 491 | 511 | 519 | 532 |
| BAJAJ-AUTO | 2866 | 2840 | 2815 | 2878 | 2903 | 2941 |
| BANKBARODA | 181 | 180 | 178 | 182 | 184 | 186 |
| BHARTIARTL | 358 | 354 | 350 | 358 | 362 | 366 |
| BHEL | 176 | 174 | 172 | 176 | 178 | 180 |
| BOSCHLTD | 22524 | 22383 | 22243 | 22541 | 22681 | 22839 |
| BPCL | 736 | 727 | 718 | 733 | 742 | 747 |
| CIPLA | 562 | 556 | 551 | 561 | 566 | 570 |
| COALINDIA | 274 | 272 | 270 | 275 | 277 | 280 |
| DRREDDY | 2597 | 2581 | 2565 | 2603 | 2619 | 2641 |
| EICHERMOT | 25974 | 25822 | 25671 | 26052 | 26203 | 26433 |
| GAIL | 418 | 413 | 407 | 417 | 423 | 428 |
| GRASIM | 1152 | 1136 | 1121 | 1156 | 1171 | 1190 |
| HCLTECH | 810 | 797 | 785 | 809 | 821 | 832 |
| HDFC | 1567 | 1554 | 1541 | 1572 | 1585 | 1603 |
| HDFCBANK | 1569 | 1552 | 1535 | 1563 | 1580 | 1591 |
| HEROMOTOCO | 3301 | 3260 | 3219 | 3312 | 3353 | 3405 |
| HINDALCO | 195 | 193 | 191 | 195 | 197 | 199 |
| HINDUNILVR | 947 | 939 | 930 | 945 | 953 | 960 |
| ICICIBANK | 274 | 273 | 271 | 275 | 276 | 279 |
| IDEA | 85 | 84 | 84 | 86 | 86 | 87 |
| INDUSINDBK | 1471 | 1458 | 1446 | 1471 | 1483 | 1496 |
| INFRATEL | 367 | 362 | 358 | 366 | 370 | 374 |
| INFY | 925 | 918 | 910 | 923 | 931 | 936 |
| ITC | 286 | 283 | 280 | 287 | 290 | 295 |
| KOTAKBANK | 917 | 898 | 879 | 909 | 927 | 938 |
| LT | 1767 | 1749 | 1732 | 1762 | 1779 | 1792 |
| LUPIN | 1336 | 1322 | 1308 | 1346 | 1360 | 1384 |
| M&M | 1337 | 1325 | 1313 | 1344 | 1357 | 1376 |
| MARUTI | 6374 | 6313 | 6252 | 6381 | 6443 | 6511 |
| NTPC | 164 | 163 | 161 | 165 | 166 | 168 |
| ONGC | 179 | 178 | 177 | 179 | 181 | 182 |
| POWERGRID | 208 | 205 | 203 | 208 | 210 | 213 |
| RELIANCE | 1410 | 1400 | 1390 | 1412 | 1422 | 1434 |
| SBIN | 282 | 279 | 277 | 284 | 286 | 291 |
| SUNPHARMA | 637 | 631 | 625 | 639 | 644 | 652 |
| TATAMOTORS | 455 | 452 | 448 | 456 | 460 | 465 |
| TATAMTRDVR | 276 | 274 | 272 | 277 | 279 | 282 |
| TATAPOWER | 85 | 84 | 83 | 85 | 85 | 86 |
| TATASTEEL | 446 | 442 | 437 | 448 | 452 | 459 |
| TCS | 2303 | 2278 | 2253 | 2303 | 2328 | 2353 |
| TECHM | 425 | 422 | 419 | 425 | 428 | 432 |
| ULTRACEMCO | 4237 | 4217 | 4196 | 4232 | 4253 | 4268 |
| WIPRO | 496 | 490 | 484 | 494 | 500 | 504 |
| YESBANK | 1642 | 1594 | 1545 | 1623 | 1672 | 1701 |
| ZEEL | 531 | 526 | 522 | 531 | 536 | 541 |

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1231/\$1204 & Resistance = \$1294/\$1332.**
- **Crude oil range->\$45 to \$55.**
- U.S. Stocks Drop on Political Wrangling; Oil Falls: Markets Wrap: - U.S. stocks turned lower after political wrangling in Washington raised the specter of a government shutdown, while Russian President Vladimir Putin warned tensions in Korea were rising. The euro weakened after the European Central Bank signaled its commitment to stimulus even as the region's economy firms.
- Dollar bounces back after U.S. housing sector data, Draghi: - The dollar bounced off session lows and moved higher against other major currencies on Thursday, after the release of better than expected U.S. housing sector data and as comments by European Central Bank President Mario Draghi weighed broadly on the euro.
- U.S. natural gas futures trim losses after weekly storage data: - U.S. natural gas futures were lower on Thursday, albeit off the worst levels of the session after data showed that supplies in storage in the U.S. rose broadly in line with market expectations last week. 聽The U.S. Energy Information Administration said in its weekly report that natural gas storage in the U.S. rose by [74 billion cubic feet](#) in the week ended April 21, compared to forecasts for a build of 72 billion.
- Oil plunges 2% to lowest in around a month on glut concern: - 聽Oil prices were sharply lower in North American trading on Thursday, [extending overnight losses](#) to the weakest level in around a month amid fears that an ongoing rebound in U.S. shale production could derail efforts by other major producers to rebalance global oil supply and demand.

TRENDS & OUTLOOK – DATE: 28-Apr- 2017

PRECIOUS METALS:

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|-------|-------|-------------|-------|-------|
| GOLD (June) | 28230 | 28465 | 28770 | 29070 | 29355 |
| SILVER (May) | 37500 | 38700 | 39850 | 41200 | 42755 |

BASE METALS

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|--------|--------|-------------|--------|--------|
| COPPER (Apr) | 353 | 359 | 364 | 369 | 375 |
| ZINC (May) | 160.45 | 163.55 | 167.25 | 171.45 | 175.75 |
| LEAD (May) | 135.25 | 138.25 | 141.65 | 146.70 | 151.90 |
| NICKEL (May) | 567 | 582 | 597 | 618 | 639 |

ENERGY

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|-------------------|------|------|-------------|------|------|
| CRUDE OIL (May) | 2901 | 3030 | 3141 | 3245 | 3366 |
| NATURAL GAS (May) | 194 | 201 | 207 | 214 | 221 |

DATA TALKS : TODAY'S ECONOMIC DATA :

SNB Chairman Jordan Speaks, Prelim GDP q/q of GBP, GDP m/m of CAD, Advance GDP q/q, Advance GDP Price Index q/q, Employment Cost Index q/q, Chicago PMI, Revised UoM Consumer Sentiment, Revised UoM Inflation Expectations, FOMC Member Brainard Speaks.



LET THE
**WOMAN
POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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